

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**June 30, 2023**

	1998
<b>ASSETS</b>	
Cash	-
Investments:	
Acquisition/Redemption Funds	17,423,545
Debt Service/Reserve Fund	2,593,700
Other Funds	26,586,266
Interest Receivable	179,027
Student Loans:	
Student Loans Receivable	193,398,080
Interest Subsidy Receivable	97,507
Special Allowance Receivable	1,242,128
Borrower Interest Receivable	15,373,156
Accrued Rebate	-
Activity in Transit	805,073
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>257,698,483</b>
<b>LIABILITIES</b>	
Senior Debt Payable	173,400,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	1,942,225
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	92,667
<b>TOTAL LIABILITIES</b>	<b>175,434,892</b>
Parity Ratio	146.90%
Senior Parity Ratio	146.90%