

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY SCHEDULES
MARCH 31, 2021**

	1998	2016	2018	2010-1	2010-2	TOTAL
Total Assets	194,306,982	9,420,421	14,465,287	54,265,570	47,488,418	319,946,677
Rebate Payable	-	-	-	-	-	-
Due to/from NMEAF	243,076	16,954	4,273	20,940	30,390	315,632
AMV of Assets	194,550,058	9,437,375	14,469,560	54,286,509	47,518,808	320,262,310
Senior Debt Payable	135,033,592	6,867,261	12,288,675	47,323,690	41,672,362	243,185,580
Subordinate Debt	-	-	-	-	-	-
Other Liabilities	71,730	1,931	4,980	22,894	19,484	121,018
Total Liabilities	135,105,322	6,869,192	12,293,655	47,346,584	41,691,846	243,306,598

March 31, 2021

	1998	2016	2018	2010-1	2010-2
Parity Ratio	144%	137%	118%	115%	114%
Senior Ratio	144%	137%	118%	115%	114%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

February 28, 2021

	1998	2016	2018	2010-1	2010-2
Parity Ratio	143%	136%	117%	115%	114%
Senior Ratio	143%	136%	117%	115%	114%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%

March 31, 2020

	1998	2016	2018	2010-1	2010-2
Parity Ratio	137%	132%	115%	114%	113%
Senior Ratio	137%	132%	115%	114%	113%
Requirement	111% / 111%	110% / 110%	108% / 108%	106%/106%	106% /106%