

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**September 30, 2022**

	1998	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	18,223,354	18,223,354
Debt Service/Reserve Fund	2,353,103	2,353,103
Other Funds	12,829,881	12,829,881
Interest Receivable	47,154	47,154
Student Loans:		
Student Loans Receivable	241,136,823	241,136,823
Interest Subsidy Receivable	123,924	123,924
Special Allowance Receivable	(79,325)	(79,325)
Borrower Interest Receivable	17,127,195	17,127,195
Accrued Rebate	-	-
Activity in Transit	697,726	697,726
TOTAL ASSETS ("Aggregate Market Value")	292,459,835	292,459,835
<b>LIABILITIES</b>		
Senior Debt Payable	209,370,000	209,370,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	549,790	549,790
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Other Accrued Liabilities	97,066	97,066
TOTAL LIABILITIES	210,016,856	210,016,856
Parity Ratio	139.30%	139.30%
Senior Parity Ratio	139.30%	139.30%